

How to choose a target-date investment

If you were born in:		You could consider.*
2003 or later	—————▶	Target-date 2070 investment
1998 to 2002	—————▶	Target-date 2065 investment
1993 to 1997	—————▶	Target-date 2060 investment
1988 to 1992	—————▶	Target-date 2055 investment
1983 to 1987	—————▶	Target-date 2050 investment
1978 to 1982	—————▶	Target-date 2045 investment
1973 to 1977	—————▶	Target-date 2040 investment
1968 to 1972	—————▶	Target-date 2035 investment
1963 to 1967	—————▶	Target-date 2030 investment
1958 to 1962	—————▶	Target-date 2025 investment
1953 to 1957	—————▶	Target-date 2020 investment
1947 or earlier	—————▶	Target Retirement Income investment

*Assumes an anticipated retirement age of 65.

You're never locked into a particular investment. Maybe your tolerance for risk will change. Or you could decide to retire earlier or later. It's a good idea to check your asset mix regularly to make sure its still matches your goals.

This chart is for informational purposes only. It is not financial advice and should not be relied upon as financial advice.

It does not take into account the investment objectives or financial situation of any particular investor.